

## I- PRODUCTION YEAR 2018

(crude oil in millions of barrels, gas in billion of CFS é LPG in Thousands of Metric Tons)

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### SNH'S STATE SHARE

| Operators           | Associations | 1st Quarter                  |                     |              | 2nd Quarter                  |                     |              | 3rd Quarter                  |                     |              | 4th Quarter                  |                     |              | GENERAL TOTAL                |                     |              |
|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|
|                     |              | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          |
| PERENCO RDR         | RDR          | 2,044                        |                     |              | 2,079                        |                     |              | 2,118                        |                     |              | 2,085                        |                     |              | 8,327                        |                     |              |
|                     | DISSONI      | 0,170                        |                     |              | 0,156                        |                     |              | 0,166                        |                     |              | -0,028                       |                     |              | 0,465                        |                     |              |
| ADDAX               | LOKELE       | 1,051                        |                     |              | 1,011                        |                     |              | 1,053                        |                     |              | 1,012                        |                     |              | 4,127                        |                     |              |
|                     | IROKO        | 0,265                        |                     |              | 0,238                        |                     |              | 0,242                        |                     |              | 0,793                        |                     |              | 1,538                        |                     |              |
| PERENCO<br>Cameroon | MOUDI        | 0,060                        |                     |              | 0,055                        |                     |              | 0,045                        |                     |              | 0,068                        |                     |              | 0,228                        |                     |              |
|                     | EBOME        | 0,092                        |                     |              | 0,125                        |                     |              | 0,101                        |                     |              | 0,141                        |                     |              | 0,460                        |                     |              |
|                     | MOABI        | 0,003                        |                     |              | 0,033                        |                     |              | 0,022                        |                     |              | 0,023                        |                     |              | 0,081                        |                     |              |
|                     | SANAGA SUD   | 0,023                        | 1,325               | 0,306        | 0,060                        | 3,414               | 0,946        | 0,085                        | 4,482               | 1,316        | 0,080                        | 4,665               | 1,437        | 0,248                        | 13,885              | 4,004        |
| GAZ DU<br>CAMEROUN  | LOGBABA      | 0,000                        | 0,042               |              | 0,003                        | 0,000               |              | 0,001                        | 0,042               |              | 0,001                        | 0,094               |              | 0,002                        | 0,179               |              |
| SNH                 | MVIA         | 0,000                        |                     |              | 0,000                        |                     |              | 0,000                        |                     |              | 0,002                        |                     |              |                              |                     |              |
| <b>Total</b>        |              | <b>3,708</b>                 | <b>1,367</b>        | <b>0,306</b> | <b>3,760</b>                 | <b>3,414</b>        | <b>0,946</b> | <b>3,833</b>                 | <b>4,524</b>        | <b>1,316</b> | <b>4,177</b>                 | <b>4,759</b>        | <b>1,437</b> | <b>15,478</b>                | <b>14,064</b>       | <b>4,004</b> |

### ASSOCIATE'S SHARE

| Operators           | Associations | 1st Quarter                  |                     |              | 2nd Quarter                  |                     |              | 3rd Quarter                  |                     |              | 4th Quarter                  |                     |              | GENERAL TOTAL                |                     |               |
|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|--------------|------------------------------|---------------------|---------------|
|                     |              | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG          | Crude Oil<br>millions of bls | GAS<br>billions CFS | LPG           |
| PERENCO RDR         | RDR          | 1,000                        |                     |              | 1,013                        |                     |              | 1,024                        |                     |              | 0,997                        |                     |              | 4,034                        |                     |               |
|                     | DISSONI      | 0,290                        |                     |              | 0,266                        |                     |              | 0,283                        |                     |              | 0,446                        |                     |              | 1,285                        |                     |               |
| ADDAX               | LOKELE       | 0,482                        |                     |              | 0,464                        |                     |              | 0,479                        |                     |              | 0,454                        |                     |              | 1,879                        |                     |               |
|                     | IROKO        | 0,479                        |                     |              | 0,431                        |                     |              | 0,438                        |                     |              | -0,041                       |                     |              | 1,307                        |                     |               |
| Perenco<br>Cameroon | MOUDI        | 0,060                        |                     |              | 0,037                        |                     |              | 0,030                        |                     |              | 0,025                        |                     |              | 0,152                        |                     |               |
|                     | EBOME        | 0,092                        |                     |              | 0,050                        |                     |              | 0,040                        |                     |              | 0,001                        |                     |              | 0,183                        |                     |               |
|                     | MOABI        | 0,006                        |                     |              | 0,079                        |                     |              | 0,054                        |                     |              | 0,055                        |                     |              | 0,194                        |                     |               |
|                     | SANAGA SUD   | 0,056                        | 3,470               | 0,801        | 0,148                        | 8,943               | 2,838        | 0,209                        | 11,744              | 3,948        | 0,196                        | 12,221              | 4,310        | 0,608                        | 36,377              | 11,896        |
| GAZ DU<br>CAMEROUN  | LOGBABA      | 0,002                        | 0,292               |              | 0,003                        | 0,318               |              | 0,004                        | 0,306               |              | 0,004                        | 0,322               |              | 0,013                        | 1,238               |               |
| SNH                 | MVIA         | 0,002                        |                     |              | 0,000                        |                     |              | 0,000                        |                     |              | -0,002                       |                     |              | 0,000                        |                     |               |
| <b>Total</b>        |              | <b>2,469</b>                 | <b>3,762</b>        | <b>0,801</b> | <b>2,490</b>                 | <b>9,261</b>        | <b>2,838</b> | <b>2,560</b>                 | <b>12,049</b>       | <b>3,948</b> | <b>2,135</b>                 | <b>12,543</b>       | <b>4,310</b> | <b>9,655</b>                 | <b>37,615</b>       | <b>11,896</b> |

## II- MARKETING STATE SHARE YEAR 2018

### II-1 OIL

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| Quaters                 | Quantities<br>(millions of<br>barils) | Official<br>average<br>Price<br>(USD/bbl) | Value<br>(billion USD) | Weighted<br>average<br>exchange<br>rate<br>(USD/CFAF) | Value<br>(billions of<br>CFAF) |
|-------------------------|---------------------------------------|---|------------------------|---|--------------------------------|
| 1st Quarter             | 2,403                                 | 66,165                                    | 159,020                | 533,814   | 84,887                         |
| 2 <sup>nd</sup> Quarter | 3,706                                 | 72,435                                    | 268,440                | 548,952   | 147,361                        |
| 3rd Quarter             | 3,607                                 | 72,994                                    | 263,271                | 564,422   | 148,596                        |
| 4 <sup>th</sup> Quarter | 3,662                                 | 71,934                                    | 263,455                | 573,436   | 151,074                        |
| <b>Annual Total</b>     | <b>13,378</b>                         | <b>0,000</b>                              | <b>954,186</b>         | <b>0,000</b>  | <b>531,918</b>                 |

### II-2 GAS

#### 1 - GAS SALES TO STATE

| Quaters                 | Quantities<br>(in billions de cfs) | Average<br>Price<br>(CFAF/MCF<br>S) | Value<br>(in billions<br>CFAF) | Exchange<br>Rate<br>(USD/CFAF) | Value<br>(millions<br>USD) |
|-------------------------|------------------------------------|-------------------------------------|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 0,740                              | 1 363,079                           | 1,008                          | 533,814                        | 1,889                      |
| 2 <sup>nd</sup> Quarter | 0,842                              | 1 373,977                           | 1,157                          | 548,952                        | 2,108                      |
| 3rd Quarter             | 0,817                              | 915,466                             | 0,748                          | 564,422                        | 1,325                      |
| 4 <sup>th</sup> Quarter | 0,863                              | 1 386,037                           | 1,196                          | 573,436                        | 2,085                      |
| <b>Annual<br/>Total</b> | <b>3,262</b>                       | <b>0,000</b>                        | <b>4,109</b>                   | <b>0,000</b>                   | <b>7,407</b>               |

#### 2 - GAS SALES TO KPDC

| Quaters                 | Quantities<br>(in billions<br>de cfs) | Average<br>Prices<br>(CFAF/MCFS) | Value<br>(in billions<br>CFAF) | Exchange<br>Rate<br>(USD/CFAF) | Value<br>(millions<br>USD) |
|-------------------------|---------------------------------------|----------------------------------|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 2,717                                 | 1 491,121                        | 4,051                          | 533,814                        | 7,589                      |
| 2 <sup>nd</sup> Quarter | 3,076                                 | 1 502,951                        | 4,624                          | 548,952                        | 8,423                      |
| 3rd Quarter             | 2,992                                 | 912,614                          | 2,731                          | 564,422                        | 4,838                      |
| 4 <sup>th</sup> Quarter | 3,176                                 | 1 516,245                        | 4,815                          | 573,436                        | 8,397                      |
| <b>Annual Total</b>     | <b>11,961</b>                         | <b>0,000</b>                     | <b>16,221</b>                  | <b>0,000</b>                   | <b>29,247</b>              |

#### 3 - GAS SALES TO GAZPROM

| Quaters                 | Quantities<br>(in billions<br>de cfs) | Average<br>Prices<br>(CFAF/MCFS) | Value<br>(in billions<br>CFAF) | Exchange<br>Rate<br>(USD/CFAF) | Value<br>(millions<br>USD) |
|-------------------------|---------------------------------------|----------------------------------|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 0,000                                 | 4,393                            | 0,000                          | 533,814                        | 0,000                      |
| 2 <sup>nd</sup> Quarter | 2,514                                 | 4,728                            | 6,525                          | 548,952                        | 11,886                     |
| 3rd Quarter             | 3,444                                 | 5,378                            | 10,455                         | 564,422                        | 18,523                     |
| 4 <sup>th</sup> Quarter | 4,204                                 | 7,298                            | 17,595                         | 573,436                        | 30,684                     |
| <b>Annual Total</b>     | <b>10,162</b>                         | <b>0,000</b>                     | <b>34,575</b>                  | <b>0,000</b>                   | <b>61,094</b>              |

### II-3 LPG

#### 1 - LPG GAS SALES TO STATE

| Quaters                 | Quantities<br>(in billions de cfs) | Average<br>Prices<br>(CFAF/Tonne<br>métrique) | Value<br>(in billions<br>CFAF) | Exchange<br>Rate<br>(USD/CFAF) | Value<br>(millions<br>USD) |
|-------------------------|------------------------------------|---|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 0,000                              | 281 780,71                                    | 0,000                          | 533,814                        | 0,000                      |
| 2 <sup>nd</sup> Quarter | 1,256                              | 281 780,71                                    | 0,354                          | 548,952                        | 0,645                      |
| 3rd Quarter             | 1,547                              | 256 612,93                                    | 0,397                          | 564,422                        | 0,703                      |
| 4 <sup>th</sup> Quarter | 1,596                              | 281 780,71                                    | 0,450                          | 573,436                        | 0,784                      |
| <b>Annual<br/>Total</b> | <b>4,399</b>                       | <b>0,000</b>                                  | <b>1,201</b>                   | <b>0,000</b>                   | <b>2,132</b>               |

#### 2 - LPG GAS SALES TO TRADEX

| Quaters                 | Quantities<br>(in billions de<br>cfs) | Average<br>Prices<br>(CFAF/tonne<br>métrique) | Value<br>(in billions<br>CFAF) | Exchange<br>Rate<br>(USD/CFAF) | Value<br>(millions<br>USD) |
|-------------------------|---------------------------------------|---|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 0,000                                 | 386 214,40                                    | 0,000                          | 533,814                        | 0,000                      |
| 2 <sup>nd</sup> Quarter | 4,094                                 | 383 371,85                                    | 1,570                          | 548,952                        | 2,859                      |
| 3rd Quarter             | 5,115                                 | 383 371,85                                    | 1,961                          | 564,422                        | 3,474                      |
| 4 <sup>th</sup> Quarter | 6,141                                 | 383 371,85                                    | 2,354                          | 573,436                        | 4,105                      |
| <b>Annual Total</b>     | <b>15,350</b>                         | <b>0,00</b>                                   | <b>5,885</b>                   | <b>0,000</b>                   | <b>10,438</b>              |

### III- MARKETING ASSOCIATE'S SHARE YEAR 2018

#### III-1 OIL

| Quaters                 | Quantités<br>(en millions<br>de barils) | official<br>average<br>prices<br>(in USD/bbl) | Value<br>(in millions of<br>USD) | weighted<br>Average<br>Exchange<br>Rate<br>(en<br>USD/CFAP) | Value<br>(in billions of<br>CFAP) |
|-------------------------|---|---|----------------------------------|---|-----------------------------------|
| 1st Quarter             | 3,342                                   | 66,606  | 222,574                          | 534,641   | 118,997                           |
| 2 <sup>nd</sup> Quarter | 2,088                                   | 74,796  | 156,144                          | 552,404   | 86,255                            |
| 3rd Quarter             | 3,059                                   | 74,098  | 226,660                          | 563,978   | 127,831                           |
| 4 <sup>th</sup> Quarter | 2,093                                   | 64,169  | 134,306                          | 575,706   | 77,321                            |
| <b>Annual Total</b>     | <b>10,582</b>                           | <b>0,000</b>                                  | <b>739,684</b>                   | <b>0,000</b>  | <b>410,404</b>                    |

#### III-2 GAS

##### 1 - GAS SALES TO STATE

| Quaters                 | Quantities<br>(in billions of cfs) | Average<br>Prices<br>(CFAP/MCFS) | Value<br>(in billions<br>CFAP) | Exchange<br>Rate<br>(USD/CFAP) | Value<br>(millions<br>USD) |
|-------------------------|------------------------------------|----------------------------------|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 1,938                              | 1 363,079                        | 2,642                          | 533,814                        | 4,948                      |
| 2 <sup>nd</sup> Quarter | 2,206                              | 1 373,977                        | 3,032                          | 548,952                        | 5,522                      |
| 3rd Quarter             | 2,141                              | 915,466                          | 1,960                          | 564,422                        | 3,472                      |
| 4 <sup>th</sup> Quarter | 2,260                              | 1 386,037                        | 3,133                          | 573,436                        | 5,463                      |
| <b>Annual<br/>Total</b> | <b>8,545</b>                       | <b>0,000</b>                     | <b>10,767</b>                  | <b>0,000</b>                   | <b>19,405</b>              |

##### 2 - GAS SALES TO GAZPROM

| Quaters                 | Quantities<br>(in billions of<br>cfs) | Average<br>Prices<br>(CFAP/MCFS) | Value<br>(in billions<br>CFAP) | Exchange<br>Rate<br>(USD/CFAP) | Value<br>(millions<br>USD) |
|-------------------------|---------------------------------------|----------------------------------|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 0,000                                 | 4,393                            | 0,000                          | 534,641                        | 0,000                      |
| 2 <sup>nd</sup> Quarter | 7,542                                 | 4,728                            | 19,576                         | 552,404                        | 35,660                     |
| 3rd Quarter             | 10,333                                | 5,378                            | 31,365                         | 564,422                        | 55,570                     |
| 4 <sup>th</sup> Quarter | 12,613                                | 7,298                            | 92,053                         | 573,436                        | 52,787                     |
| <b>Annual Total</b>     | <b>30,488</b>                         | <b>0,000</b>                     | <b>142,994</b>                 | <b>0,000</b>                   | <b>144,017</b>             |

#### III-3 LPG

##### LPG GAS SALES TO STATE

| Quaters                 | Quantities<br>(in billions of<br>cfs) | Average<br>Prices<br>(CFAP/Tonnes<br>métrique) | Value<br>(in billions<br>CFAP) | Exchange<br>Rate<br>(USD/CFAP) | Value<br>(millions<br>USD) |
|-------------------------|---------------------------------------|--|--------------------------------|--------------------------------|----------------------------|
| 1st Quarter             | 0,000                                 | 281 780,71                                     | 0,000                          | 534,641                        | 0,000                      |
| 2 <sup>nd</sup> Quarter | 3,291                                 | 281 780,71                                     | 0,927                          | 552,404                        | 1,679                      |
| 3rd Quarter             | 4,051                                 | 256 612,93                                     | 1,040                          | 563,978                        | 1,843                      |
| 4 <sup>th</sup> Quarter | 4,181                                 | 281 780,71                                     | 1,178                          | 573,436                        | 2,055                      |
| <b>Annual Total</b>     | <b>11,523</b>                         | <b>0,00</b>                                    | <b>3,145</b>                   | <b>0,000</b>                   | <b>5,577</b>               |

## IV- TOTAL EXPENDITURE YEAR 2018

( SNH's Share In millions of US dollars)

### 1- ASSOCIATIVE EXPENDITURE

(In millions of US dollars)

| Quaters      | RIO DEL REY+MARG | LOKELE+M WM+ACCO RDS 90 | MOUDI         | EBOME        | SANAGA SUD   | DISSONO NORD | IROKO         | TOTAL          |
|--------------|------------------|-------------------------|---------------|--------------|--------------|--------------|---------------|----------------|
| 1st Quater   | 33,788           | 18,894                  | -0,251        | 1,210        | 1,000        | 1,090        | 0,000         | 55,732         |
| 2nd Quater   | 59,427           | 26,213                  | -0,567        | 1,489        | 1,125        | 1,105        | 3,208         | 92,000         |
| 3rd Quater   | 39,814           | 16,030                  | -0,289        | 1,543        | 1,500        | 1,878        | 6,658         | 67,133         |
| 4th Quater   | 49,329           | 21,968                  | -0,122        | 1,664        | 4,036        | 0,863        | 3,628         | 81,366         |
| <b>Total</b> | <b>182,358</b>   | <b>83,105</b>           | <b>-1,229</b> | <b>5,906</b> | <b>7,661</b> | <b>4,936</b> | <b>13,494</b> | <b>296,231</b> |

### 2 - GAZ ENGAGEMENTS

(in billions of CFAF)

| Quaters                 | Amounts       |
|-------------------------|---------------|
| 1st Quarter             | -4,079        |
| 2 <sup>nd</sup> Quarter | 10,159        |
| 3rd Quarter             | 14,668        |
| 4 <sup>th</sup> Quarter | -0,729        |
| <b>Annual Total</b>     | <b>20,019</b> |

### 3- OHER ENGAGEMENTS

(in Billions of CFAF)

| Quaters                 | Amounts       |
|-------------------------|---------------|
| 1st Quarter             | 6,443         |
| 2 <sup>nd</sup> Quarter | 4,407         |
| 3rd Quarter             | 6,485         |
| 4 <sup>th</sup> Quarter | 3,602         |
| <b>Annual Total</b>     | <b>20,937</b> |

## V-TRANSFERABLE BALANCE YEAR 2018

(in Billions of CFAF)

| Quaters                 | Amounts        |
|-------------------------|----------------|
| 1st Quarter             | 57,832         |
| 2 <sup>nd</sup> Quarter | 96,520         |
| 3rd Quarter             | 105,843        |
| 4 <sup>th</sup> Quarter | 127,952        |
| <b>Annual Total</b>     | <b>388,147</b> |